

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	
)	Chapter 11
W.R. GRACE & CO., <u>et al.</u>,)	Case No. 01-01139 (KJC)
)	(Jointly Administered)
Debtors.)	Objection Deadline: November 14, 2013 at 4:00 p.m.
<hr/>)	Hearing: December 18, 2013 at 11:00 a.m.

**COVER SHEET TO FIRST QUARTERLY INTERIM FEE APPLICATION OF
LINCOLN PARTNERS ADVISORS LLC, AS FINANCIAL ADVISOR TO
ROGER FRANKEL, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD OF MAY 16, 2013 THROUGH JUNE 30, 2013**

SUMMARY SHEET

Name of Applicant:	Lincoln Partners Advisors LLC
Authorized to Provide Professional Services to:	Roger Frankel, Asbestos PI Future Claimants' Representative (the "FCR") ¹
Date of Retention:	July 31, 2013 <i>nunc pro tunc</i> to May 16, 2013
Period for which compensation and reimbursement is sought:	May 16, 2013 – June 30, 2013
Amount of Compensation sought as actual, reasonable and necessary:	\$79,000.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$152.88

¹ On May 29, 2013, the Court entered an interim order [Dkt. No. 30681] appointing Roger Frankel as the successor FCR *nunc pro tunc* to May 16, 2013. The interim order was amended on May 30, 2013 [Dkt. No. 30689], and became final by its terms on June 14, 2013 [Dkt. No. 30756]. On June 5, 2013, Mr. Frankel, as successor FCR, filed an application with the Court seeking authority to employ Lincoln as his counsel *nunc pro tunc* to May 16, 2013 [Dkt. No. 30718], which application was granted by the Court on July 31, 2013 [Dkt. No. 30902].

This is a ____ monthly x interim ____ final application

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

May 16, 2013 – June 30, 2013

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees²</u>
Business Operations Related	0	NA
Financial Analysis / Financial Review	0	NA
Case Administration	0	NA
Hearing Attendance / Meeting	0	NA
TOTAL	114.1	\$79,000.00

EXPENSE SUMMARY (Exhibit B, Expense Detail)

May 16, 2013 – June 30, 2013

<u>Expense Category</u>	<u>Total</u>
Telephone	\$152.88
TOTAL	\$152.88

² Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.